



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 29 (2026 - 27)

CTC	
Market Report	
· Good demand.	
· Liquoring sorts barely steady and at times irregularly easier following quality.	
· Medium and plainer sorts followed similar trend	
Buying Analysis	
· Hindustan Unilever : Operated	TCPL: Selective
· Western India: Active	
· Other local & Internals : Fair Support	
Orthodox	
Market Report	
· Good demand.	
· Well made Whole Leaf irregularly lower while Broken sold irregularly around last levels.	
· Remainder Whole leaf and Broken also followed a similar trend. Secondaries and fannings sold around last levels.	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
· TCPL: Selective	

DUST	
Market Report	
· Good demand.	
· Liquoring Assams barely steady with selected lines appreciating with quality.	
· Remainder irregular.	
Buying Analysis	
· Hindustan Unilever : Active	
· Western India : Operated	
· Other Local and Internal: Operated	
Darjeeling	
Market Report	
· Good demand.	
· All teas sold in line with quality	
· TCPL: Selective	Exporters: Fair enquiry on second flush offerings
Local and other Internal: Operated	

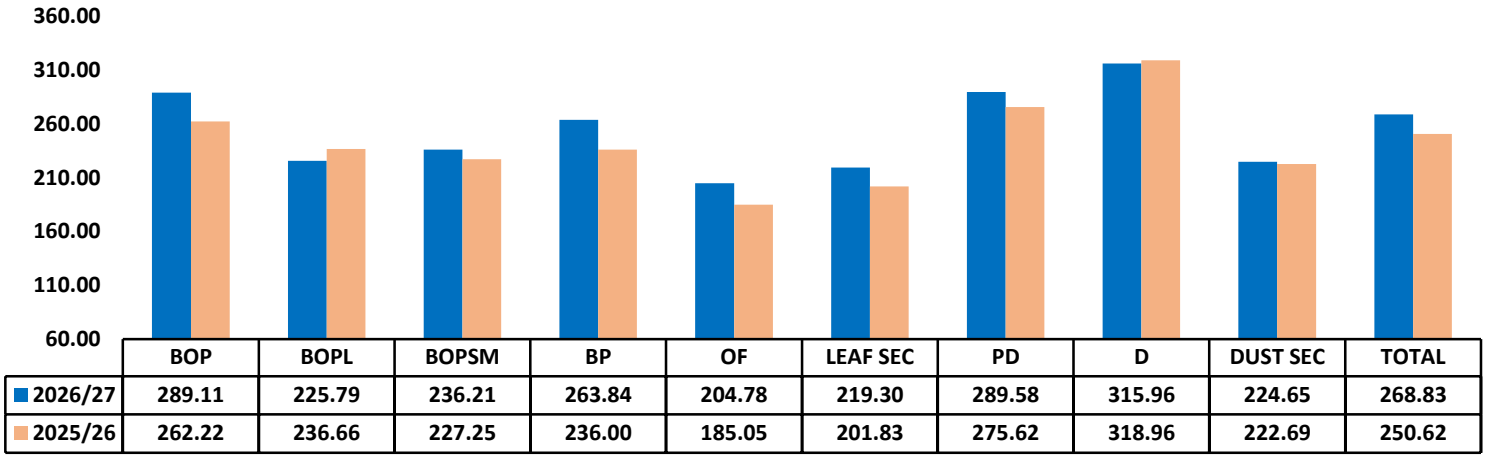
AUCTION AVERAGES

	2026/27			2025/26			UP TO SALE 29		
	SALE 29	SALE 28	+/-	SALE 29	SALE 28	+/-	2026/27	2025/26	2024/25
CTC LEAF	273.73	275.45	-1.72	246.48	247.27	-0.79	261.18	236.60	262.99
DUST	287.43	292.05	-4.62	273.20	276.00	-2.80	282.19	276.35	272.96
TOTAL	279.21	281.90	-2.69	257.57	258.21	-0.64	268.83	250.62	266.81
ORTHODOX	329.07	356.48	-27.42	301.93	290.07	11.87	335.70	305.68	300.90
DARJEELING	574.92	563.78	11.14	614.94	555.83	59.11	602.18	550.10	462.60
ALL TEAS	298.09	310.48	-12.40	278.42	271.93	6.50	295.83	273.30	280.42

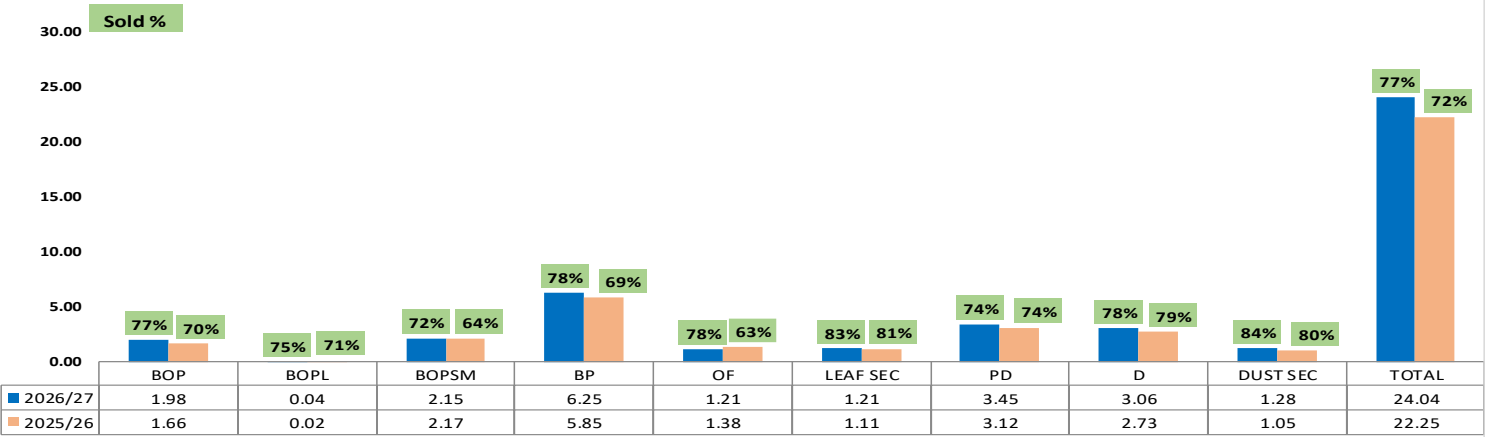
KOLKATA AUCTION AVERAGES

SALE		25	26	27	28	29	30
CTC LEAF	2026/27	272.95	287.06	280.22	275.45	273.73	
	2025/26	252.73	258.18	263.82	247.27	246.48	244.25
DUST	2026/27	287.62	292.20	294.41	292.05	287.43	
	2025/26	292.66	284.98	281.39	276.00	273.20	267.27
TOTAL	2026/27	278.51	288.94	285.85	281.90	279.21	
	2025/26	265.83	267.52	270.39	258.21	257.57	252.80
ORTHODOX	2026/27	335.31	355.83	353.94	356.48	329.07	
	2025/26	269.40	290.64	296.42	290.07	301.93	311.91
DARJEELING	2026/27	365.22	514.59	515.25	563.78	574.92	
	2025/26	418.34	492.74	478.09	555.83	614.94	654.25

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 29



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 29



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 29

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	583755.6	461.41	557414.4	424.82	GFBOP	757303.6	354.88	839613.4	322.04
TGFOP	1435971.1	407.65	1108384.0	385.99	GBOP	1239554.2	341.12	1119966.0	294.48
GFOP	954608.8	360.66	711183.3	351.68	BPS	724826.1	387.59	522182.8	366.25
FOP	639369.1	276.55	817399.8	277.28	GBOP1/FBOP1	1209350.5	211.12	1257936.8	208.22
FBOP	2185877.9	379.58	1649432.6	340.24	BOPF/GOF/FOF	902656.4	210.67	862687.3	182.58

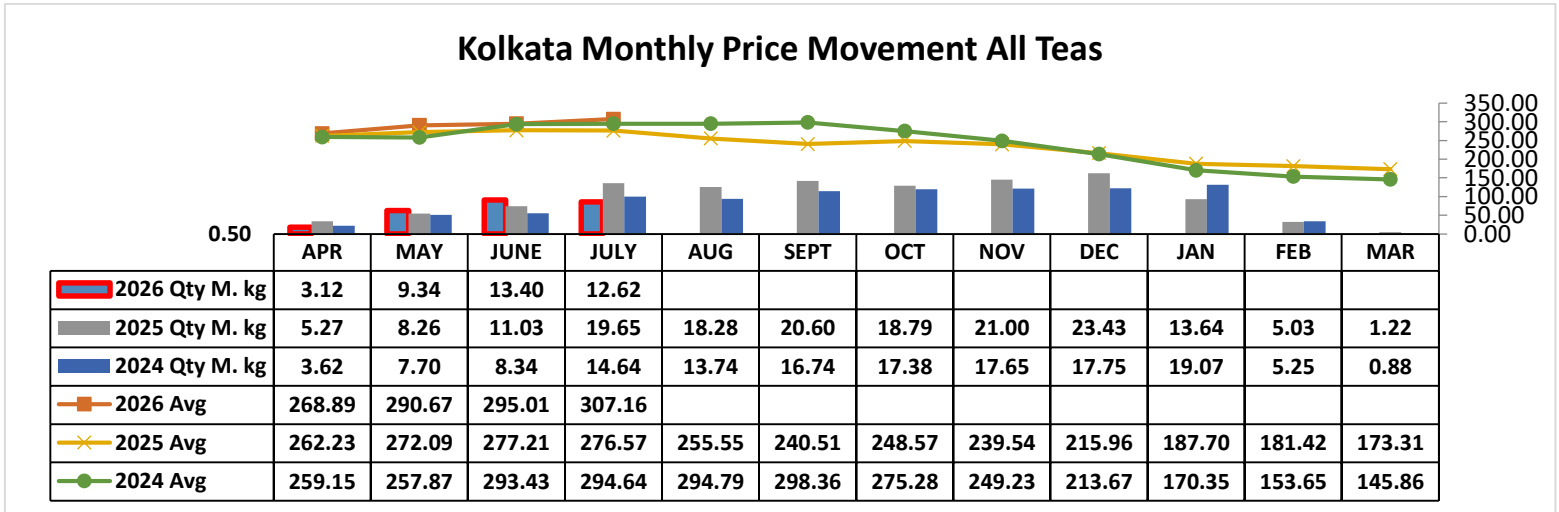
OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	14,09,591	11,32,298	276.92	20%	14,06,840	10,72,371	275.42	24%	1,42,69,858	1,08,70,924	263.01	24%
FANNINGS	5,38,295	4,13,391	282.28	23%	5,02,376	3,76,538	288.55	25%	42,29,117	31,96,170	270.86	24%
LEAF SEC.	1,83,686	1,51,453	226.59	18%	1,33,580	1,19,463	234.51	11%	14,59,418	12,14,557	219.30	17%
LEAF TOTAL	21,31,571.8	16,97,141.7	273.73	20%	20,42,795.8	15,68,371.4	275.45	23%	1,99,58,393.0	1,52,81,650.9	261.18	23%
DUST	12,26,636	9,31,244	299.33	24%	10,17,770	8,47,686	303.37	17%	96,92,969	74,79,432	292.00	23%
DUST SEC.	2,36,431	1,98,817	231.69	16%	1,65,847	1,48,544	227.43	10%	15,27,180	12,75,814	224.65	16%
DUST TOTAL	14,63,066.3	11,30,060.3	287.43	23%	11,83,617.3	9,96,230.0	292.05	16%	1,12,20,149.0	87,55,246.0	282.19	22%
TOTAL	35,94,638.1	28,27,202.0	279.21	21%	32,26,413.0	25,64,601.4	281.90	21%	3,11,78,542.0	2,40,36,896.9	268.83	23%
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,88,280	5,90,154	348.72	14%	7,19,591	5,94,512	378.01	17%	65,14,982	56,74,441	365.10	13%
BROKENS	6,61,872	6,02,806	367.98	9%	6,99,344	6,54,165	383.11	6%	63,17,043	58,62,840	365.44	7%
FANNINGS	1,33,680	1,15,468	200.99	14%	1,10,867	93,793	221.56	15%	11,15,615	10,00,016	206.74	10%
SECONDARY	1,74,719	1,69,822	209.73	3%	1,27,418	1,20,890	211.21	5%	17,95,648	16,27,399	205.28	9%
ORTH. TOTAL	16,58,551.7	14,78,249.0	329.07	11%	16,57,220.3	14,63,359.6	356.48	12%	1,57,43,287.7	1,41,64,696.1	335.70	10%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	24,163	15,412	806.63	36%	20,394	13,127	788.13	36%	2,90,461	1,64,897	790.79	43%
BROKENS	10,640	6,300	311.20	41%	6,944	3,650	314.10	47%	1,03,972	47,395	369.38	54%
FANNINGS	14,591	5,630	235.68	61%	12,485	6,838	266.40	45%	1,46,598	63,037	283.81	57%
DARJ. TOTAL	49,394.4	27,341.4	574.92	45%	39,822.7	23,615.2	563.78	41%	5,41,030.7	2,75,328.7	602.18	49%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2131571.8	1697141.7	273.73	20%	2042795.8	1568371.4	275.45	23%	19958393.0	15281650.9	261.18	23%
2025-26	2218108.7	1419344.6	246.48	36%	2178621.7	1475272.4	247.27	32%	20799688.3	14404444.8	236.60	31%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1463066.3	1130060.3	287.43	23%	1183617.3	996230.0	292.05	16%	11220149.0	8755246.0	282.19	22%
2025-26	1346226.5	1007380.4	273.20	25%	1220714.4	907177.3	276.00	26%	10135856.1	7849820.3	276.35	23%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1658551.7	1478249.0	329.07	11%	1657220.3	1463359.6	356.48	12%	15743287.7	14164696.1	335.70	10%
2025-26	1829123.6	1594624.2	301.93	13%	1594968.7	1310440.2	290.07	18%	15435070.8	12952242.0	305.68	16%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	49394.4	27341.4	574.92	45%	39822.7	23615.2	563.78	41%	541030.7	275328.7	602.18	49%
2025-26	57439.5	38944.8	614.94	32%	49672.0	31359.0	555.83	37%	496684.8	308210.4	550.10	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5302584.2	4332792.4	298.09	18%	4923456.0	4051576.1	310.48	18%	47462860.3	38476921.7	295.83	19%
2025-26	5450898.3	4060294.0	278.42	26%	5043976.8	3724248.9	271.93	26%	46867300.0	35514717.6	273.30	24%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 29			2026/27		UP TO SALE 29		
	SALE 29	SALE 28	2026/27	2025/26	2024/25	SALE 29	SALE 28	2026/27	2025/26	2024/25
BELOW 160	14.32	15.72	18.11	26.89	20.01	5.99	6.34	7.18	12.51	15.22
BETWEEN 160.00-179.99	4.55	4.56	4.63	5.04	6.20	1.56	2.94	2.30	3.55	6.17
BETWEEN 180.00-199.99	6.00	4.71	4.59	5.04	5.28	3.72	1.98	2.73	4.36	5.23
BETWEEN 200.00-219.99	6.61	7.51	7.09	6.40	7.03	6.56	6.98	7.07	6.40	6.19
BETWEEN 220.00-239.99	5.89	5.15	5.81	5.14	6.62	8.41	8.30	7.53	4.41	5.40
BETWEEN 240.00-259.99	5.57	3.76	6.44	7.64	7.04	7.09	5.53	5.84	6.01	6.26
BETWEEN 260.00-279.99	6.20	6.87	7.27	7.75	5.62	8.63	5.23	7.35	6.24	6.24
ABOVE 280	50.85	51.71	46.06	36.11	42.20	58.04	62.71	60.01	56.53	49.30

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 29			% OF TEAS SOLD	2026/27		UP TO SALE 29
	SALE 29	SALE 28	2026/27	2025/26	2024/25		SALE 29	SALE 28	2026/27
BELOW 200	10.50	6.25	10.62	11.98	15.08	BELOW 300.00	27.21	26.93	20.89
BETWEEN 200.00-219.99	5.92	4.98	5.19	7.54	3.20	BETWEEN 301.00-400.99	7.58	10.71	8.85
BETWEEN 220.00-239.99	5.20	4.63	4.82	7.03	4.44	BETWEEN 401.00-500.99	18.72	13.34	12.38
BETWEEN 240.00-259.99	4.63	3.22	4.50	6.30	5.42	BETWEEN 501.00-600.99	10.40	13.68	19.38
BETWEEN 260.00-279.99	5.35	4.01	4.66	6.81	6.44	BETWEEN 601.00-700.99	8.62	7.27	8.81
ABOVE 280	68.40	76.90	70.21	60.34	65.43	ABOVE 701.00	27.47	28.07	29.69

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
30	56050	59630	2060	32238	149978	67213	64535	2149	33435	167332	-11163	-4905	-89	-1197	-17354
31	68508	77194	2608	35247	183557	72468	53311	3143	32379	161301	-3960	23883	-535	2868	22256
32	60597	68764	1792	31940	163093	77891	65399	2928	32768	178966	-17294	3365	-1136	-828	-15893
TOTAL	185155	205588	6460	99425	496628	217572	183245	8220	98582	507619	-32417	22343	-1760	843	-10991



CTTA BUYING (ALL TEAS) FOR THE SALE 29											
	CTC LEAF			DUST					TOTAL		
	SALE 29										
OFFER	21,31,571.8		Kgs	OFFER	14,63,066.3		Kgs	OFFER	35,94,638.1		Kgs
SOLD	16,97,141.7		Kgs	SOLD	11,30,060.3		Kgs	SOLD	28,27,202.0		Kgs
SOLD %	80%			SOLD %	77%			SOLD %	79%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	5,06,384.6	304.90	30%	HUL	4,97,714.5	303.39	44%	W.India	6,99,687.6	300.85	25%
Local	2,80,672.7	220.30	17%	W.India	1,93,303.0	290.25	17%	HUL	6,53,636.6	296.04	23%
N.India	2,26,344.4	295.57	13%	N.India	1,23,372.0	263.60	11%	N.India	3,49,716.4	284.29	12%
Others	1,96,726.2	286.15	12%	Others	1,23,917.8	270.20	11%	Local	3,19,240.2	219.06	11%
HUL	1,55,922.1	272.59	9%	S.India	62,402.5	345.65	6%	Others	3,20,644.0	279.98	11%
WI.Pack	1,33,203.8	291.42	8%	Local	38,567.5	210.03	3%	WI.Pack	1,67,951.3	285.30	6%
Exports	84,324.8	229.11	5%	WI.Pack	34,747.5	261.83	3%	TCPL	98,531.1	188.72	3%
TCPL	66,299.1	169.15	4%	TCPL	32,232.0	228.97	3%	Exports	97,209.8	223.87	3%
S.India	28,506.2	312.01	2%	Exports	12,885.0	189.58	1%	S.India	90,908.7	335.10	3%
NI.Pack	15,558.0	203.59	1%	Packeteers	6,227.5	298.20	1%	NI.Pack	20,249.0	218.45	1%
Packeteers	3,199.8	383.38	0%	NI.Pack	4,691.0	267.75	0%	Packeteers	9,427.3	327.11	0%
Grand Total	16,97,141.7	273.73	100%	TOTAL	11,30,060.3	287.43	100%	TOTAL	28,27,202.0	279.21	100%

	ORTHODOX			DARJEELING			
	SALE 29						
OFFER	16,58,551.7		Kgs	OFFER	49,394.4		Kgs
SOLD	14,78,249.0		Kgs	SOLD	27,341.4		Kgs
SOLD %	89%			SOLD %	55%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	4,83,459.3	334.39	33%	Local	12,687.8	426.29	46%
Middle East	4,13,147.6	327.49	28%	Others	4,464.2	842.18	16%
Local	1,61,661.3	347.18	11%	TCPL	3,896.0	457.80	14%
Exports	1,09,183.5	395.59	7%	Exports	3,335.4	777.95	12%
Domestic	94,094.6	235.43	6%	Other Exports	1,480.4	630.46	5%
N.India	87,881.9	331.86	6%	W.India	920.0	242.01	3%
Other Exports	43,282.1	301.74	3%	Domestic	557.6	1,822.73	2%
W.India	35,740.0	237.54	2%				
CIS	26,416.5	349.12	2%				
TCPL	15,582.6	340.22	1%				
HUL	3,628.2	319.92	0%				
CONTINENT	2,561.1	426.60	0%				
Packeteers	866.2	253.00	0%				
S.India	433.1	261.00	0%				
NI.Pack	311.0	601.00	0%				
TOTAL	14,78,249.0	329.07	100%	TOTAL	27,341.4	574.92	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 29				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	94312	569.88	95490	531.03
SOTAI	22892	541.08	6636	427.01
DECKIAJULI	130789	528.75	89606	459.78
GATOONGA	87254	513.25	63362	482.03
MOKRUNG	24395	494.72	33565	443.43
HATIMARA	88691	493.69	118524	445.83
HALMARI	175104	468.51	218781	434.58
DEOHALL	169774	426.21	212050	354.02
KAMARBUND	51398	415.44	44957	394.39
DUFLATING	54167	415.01	70105	366.98
SALKATHONI	70553	410.36	105403	410.42
BANAMALIE	63907	408.91	42313	424.10
KOOMTAI 'B'	415167	404.09	223765	376.16
GHILLIDARY	56009	400.93	35779	359.87
HAROOCHARAI	45798	400.85	74592	403.29
DOOMUR DULLUNG	134193	395.57	100840	414.00
HAJUA	120520	390.62	114204	361.95
GELAKEY	80719	387.54	82373	386.13
LOHPOHIA	36479	386.96	28749	394.08
DOOMNI	254295	378.79	180445	379.88
DEHA	91504	378.28	68715	358.06
JAMIRAH	24187	377.34	44768	357.39
GILLAPUKRI	24758	375.52	17691	325.70
KHARIKATIA	162611	372.67	114267	388.61
DOOLAHAT	136677	372.51	138041	400.54

* Above 20000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 29				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	224233	365.14	86863	335.36
KARTICK	143828	348.02	123068	372.15
BINAGURI	421245	346.95	291787	354.21
JITI	296302	339.05	230016	321.46
HOPE	151094	338.94	116637	320.70
RYDAK	266715	332.84	190255	331.83
ARYAMAN	59157	331.02	33041	336.36
BHATKAWA	105747	321.72	76787	321.16
GULMA	321872	315.14	259906	330.23
MAINAKROYAALE	27867	314.15	39649	309.31
KARALAVALLEYROYAL	113498	314.14	85244	313.86
DANGUAJHAR	281139	313.94	227163	294.28
GRASSMOREROYAL	142879	311.21	0	0.00
RHEABARI	175279	311.17	163455	295.28
DALGAON	344731	311.13	197369	311.58
ZURRANTEE	124625	309.99	110741	306.78
NEPUCHAPUR	167678	309.57	154823	326.90
MORAGHAT	289367	305.74	218068	311.67
BARADIGHI	217451	305.47	155796	330.39
PAHARGOOMIAH	241462	303.14	222894	316.64
MATRI GOLD	165995	301.75	169516	264.68
BIJALIMONI	60207	301.74	0	0.00
MAUSOM	52832	301.22	61713	230.02
PALASHBARI(ROYAL)	96031	300.86	45194	275.26
DIANA (RAMBARI)	96557	300.35	93759	281.17

* Above 20000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 29				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
MOKALBARI EAST	88377	431.88	124488	361.88
DEJOO	157312	423.51	89092	419.12
HARMUTTY	161541	422.95	110511	408.00
DIGULTURRUNG	33761	414.33	0	0.00
HATTIALLI	184382	396.90	191382	345.94
SESSA 'B'	218330	394.57	151460	365.43
DIKOM	149556	386.52	165263	368.58
MADHUTING	274990	381.95	252140	353.29
BORPATRA	154238	381.44	169572	360.83
SINGLIJAN	137795	373.07	67705	344.58
NALANI	241981	372.65	233308	314.76
DHELAKHAT	159521	371.85	177954	350.56
LANGHARJAN	113756	371.84	218935	344.60
MUTTUCK	155247	369.04	127227	331.92
NONAIPARA	192499	367.50	120691	335.03
SEAJULI	145541	367.42	106276	326.66
METHONI	139192	366.87	81328	342.69
ORANGAJULI	170880	365.04	93674	306.66
KOOMSONG	319583	364.25	359562	331.23
SAMDANG	462468	363.08	352478	307.42
PENGAREE	266238	359.40	207398	339.07
CHUBWAHIGHGROWN	142289	359.03	280395	268.19
RAIDANG 'D'	367360	357.96	248683	332.71
BOKEL	473955	357.78	288046	319.31
BEESAKOPIE	313423	356.44	256546	309.43

* Above 20000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 29

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	3597	1049.43	6269	557.91
SUNGMA	4423	1023.85	5273	892.66
CASTLETON	7432	1016.04	16907	740.69
MARGARET'S HOPE	19319	907.57	32772	588.24
THURBO	18836	871.51	29955	648.58
BADAMTAM (ORGANIC)	7666	855.66	9708	577.23
GIELLE	14226	814.50	7097	986.06
PUTTABONG	7397	700.50	6340	832.84
BALASUN	3151	698.64	4957	958.90
NAMRING	4717	693.44	5702	436.39
TEESTA VALLEY	27949	649.42	11378	919.89
ORANGE VALLEY	2134	605.50	3343	432.00
GOPALDHARA	8429	564.70	8616	553.04
SEELYOK	1475	562.93	1007	438.07
NAMRING(UPPER)	15406	552.17	8234	669.40
GLENBURN	28280	493.18	26403	487.94
ROHINI	8121	458.38	12095	476.92
UPPER FAGU	28359	423.86	28712	383.90
MIM	14583	417.61	12443	535.40
GOOMTEE	1028	414.18	1462	345.35
HILLTON	19825	406.50	25372	409.84
SNOWVIEW	4599	373.59	2655	391.80
MISSION HILL	3330	349.61	2448	252.35
NORTH TUKVAR	1792	319.74	4350	287.79
POOBONG	3918	319.67	0	0.00

* Above 1000 Kgs.

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